

Welcome to the 4G way of life





Idea Cellular welcomes you to launch of the next revolution in mobile broadband



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Idea launches latest 4G LTE Services in 4 Telecom service areas, covering 5 South India states

Andhra Pradesh, Telangana, Karnataka, Kerala, Tamil Nadu





Covering <u>75 South India towns</u> in first phase of December 2015 launch





Andhra Pradesh & Telangana

- Total of 15 towns in first phase
 - Vishakhapatnam, Vijayawada, Rajahmundry, Kadapa among towns going live today
 - Guntur, Kakinada, Nalgonda to follow by 31st Dec '15
- First operator to offer latest 4G LTE services in 10 towns
- Covering 8 DHQs and 7 THQs





Karnataka

- Total of 32 towns in first phase
 - Mysore, Madikeri, Chikmagalur among towns going live today
 - Belgaum, Chitradurga and Karwar to follow by 31st Dec '15
- First operator to offer latest 4G LTE services in 14 towns
- Covering 6 DHQs and 29 THQs





Kerala

- 4 large towns in first phase
 - Kochi and Malappuram going live today
 - Calicut and Trichur to follow by 31st Dec '15
- First operator to offer latest 4G LTE services in Malappuram
- Covering 4 DHQs and 10 THQs





Tamil Nadu

- 24 towns in first phase
 - Madurai, Tiruppur, Trichy, Hosur, Tirunelveli among towns going live today
 - Cuddalore, Kancheepuram to follow by 31st Dec '15
- First operator to offer latest 4G LTE services in 16 towns
- Covering 9 DHQs and 19 THQs





Summary

- 75 towns in first phase
- First operator to offer latest 4G LTE services in 41 towns
- Covering 27 DHQs and 65 THQs





South India Metros and other large towns latest by March 2016

Bengaluru, Chennai, Hyderabad, Mangalore, Trivandrum, Coimbatore, Salem, etc.



Expansion to 10 Telecom Circles



Launch across Idea's other key telecom markets between January and March 2016, including

Madhya Pradesh & Chhattisgarh,
Maharashtra & Goa,
Punjab, Haryana,
North East & Orissa



Reach 750 towns by June 2016 in a phased manner



 Idea's 4G footprint: 750 cities in 10 circles by June '16

 10 Circles cover 50% of telecom market & over 60% of Idea's Gross Revenues



Expansion to 12 Telecom CirclesSpectrum Trading Agreement



Agreement with Videocon Telecommunications
 Limited for Gujarat and Uttar Pradesh (West)
 for acquiring 'Right to Use' 1800 MHz spectrum

 Will extend 4G services to 12 circles in FY17, cover 75% of company's revenue





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Idea's Latest 4G Technology



Idea's World class 4G Technology



 Latest 4G LTE services on popular 1800 MHz spectrum band using FDD platform

 All 4G equipment on state-of-the-art 'Single RAN' – provides additional 2G capacity with GSM spectrum



Idea's World class 4G Technology



4G Network overlay to existing Idea's 2G & 3G Networks

'Fast Return' feature

- Seamless and quick toggle for consumers across Idea's 4G, 3G and 2G networks
- 4G and 3G network for high speed mobile data services
- Voice fall back on existing 2G and 3G networks to provide superior experience

Possess VolTE capability

Deployment at later stage once device ecosystem ready



Network Deployment & Capex plan Idea 4 LTE





 Southern India 4G Launch part of existing Idea FY16 Capex guidance of Rs. 6,500 Crores

- Overall FY16 Capex plan include
 - 2G/3G/4G Site roll outs: **40-45,000** v/s 15,000 in past years
 - Optical fibre cable to reach 111,000 kms cumulative
 - Mobile broadband (3G & 4G) population coverage to reach nearly 450 Million - incremental addition of 200 million pop.



Financing of Investments



Roll out of 4G services and overall capex financed through Internal accruals

• **H1 FY16 EBITDA:** Rs. 5,739 crores, +27.6% YoY

• **H1 FY16 Cash profits:** *Rs. 5,085 crores, +32.5% YoY*





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Idea's 4G Tariffs & Promotions



Idea's 4G Tariffs & Promotions



Complimentary 4G SIM card upgrade

 Available at Company Showrooms and leading Retail outlets across 750 towns

Non 4G circles & towns

4G SIMs available from 15th February 2016



Idea's 4G Tariffs & Promotions



Attractive 4G data tariffs

- Consumer friendly pricing, current 3G = 4G tariffs
- Applicable for both Prepaid & Postpaid plans
- 4G Trial packs starting @ Rs. 29/-



Idea's 4G Tariffs & Promotions



Special offer for consumers upgrading to new 4G Smartphones

- Double Data benefit on >1 GB packs
- Promotional additional data can only be used on Idea's 4G LTE Networks
- Limited promotional offer: 31st March 2016



Idea Ultimate Plans



Bundled 4G Data, Unlimited Voice and Content

Postpaid Monthly Plans

Ultimate 999	Ultimate 1499	Ultimate 2999
Unlimited Idea to Idea	Unlimited Local Calls	Unlimited Local Calls
Local Calls		Unlimited STD & Roaming
3 GB - 4G Data	5 GB - 4G Data	15 GB 4G Data
Unlimited Music	Unlimited Music	Unlimited Music
Unlimited Movies	Unlimited Movies	Unlimited Movies

Prepaid at Rs. 1098

Prepaid at Rs. 1749

Prepaid at Rs. 3249





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Idea's Digital Content Services





Idea announces foray into **Digital Content Services -Movies & Videos** Music Games... and more to follow





In partnership with EROS NOW

- With the largest library of
 - Bollywood, Hollywood and Regional films
 - Premium Television shows
 - Music videos
 - Audio tracks
 - Premieres of latest movies, Original drama series

For Idea Subscribers @ Rs 49/- per month

Special offer for Idea 4G subscribers Rs 29/- per month till 31st Mar'16.





In partnership with Hungama Digital

- 3.5 Mn+ HD Songs & Music Videos across genres Bollywood,
 Pop, Rock, Devotional, Bhajans, Ghazals among others
- 12+ Languages
- Exclusive Releases, On-demand and live radio stations
- Free Music Streaming

For Idea Subscribers @ Rs 99/- per month

Special offer for Idea 4G subscribers Rs 29/- per month till 31st Mar'16.





In partnership with Opera*

For the first time in India, Idea launches a Gaming destination where consumers can play & download games including marquee options on a subscription based model e.g. Cut the Rope, Dead Space, Need4Speed, Battlefields...

For Idea Subscribers @ Rs 150/- per month

Special offer for Idea 4G subscribers Rs 29/- per month till 31st Mar'16.



!dea / G LTE

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4G Smartphone and Devices



Smartphone Partnerships







Tie-up with leading handset companies

Attractive introductory bundled 4G offers for Existing and New Subscribers



E-Commerce Partnership



India's largest e-commerce market place for bundled 4G offers with Smartphones





Launching Idea Branded 4G Devices Idea 4 FLTE





32



Idea 4G LTE Netsetter

- Download speed up to 150 Mbps , Upload speed up to 50 Mbps
- MoP Rs. 2,599/-



Idea 4G LTE Smart Mi-Fi

- Connects up to 10 connected devices
- Battery: 2000 mAh
- MoP— Rs. 3,699/-



Idea 4G LTE Home Wi-Fi

- Connects up to 32 connected devices
- Up to 200 Meters Wi-Fi coverage
- MoP Rs. 4,999/-



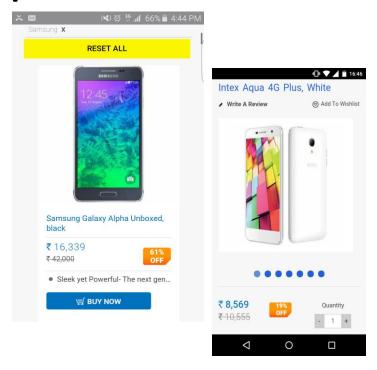
Bundled with exciting 4G Data offers

Confidential

Idea Smartphone E-store



Latest range of 4G LTE smartphones and 4G devices on Idea website (www.ideacellular.com)







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Re-launched Website



Idea's New Responsive 4G Website



- Integrated 4G website
- Reimagined mapping consumer journeys
- Responsive across mobiles, tablets & desktops
- Comprehensive information on Rate Plans, Content
 Offers, Smartphones, Devices, 4G Coverage, Stores
- One stop shop for digital sales, service and devices



Idea's New Responsive 4G Website





http://www.ideacellular.com/4g



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Creating Buzz in the Marketplace



Array of Idea 4G branding elements







Storming the South Markets Andhra Pradesh & Telangana | Tamil Nadu





Storming the South Markets Karnataka | Kerala







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Q&A

